RMS Company details

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Company details

Summary

Company details can be found by clicking on View Company details in the action menu in Companies.

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Here, you'll be able to view company details, monitor, enable/disable various services, see files, graphs, etc.

Overview



- 1. Shows how many devices have their monitoring enabled.
- 2. Shows how many packs this company currently has.
- 3. Shows how many credits this company currently has.
- 4. Shows how long approximately it would take to run out of credits based on current credit usage on this company.
- 5. Shows remaining company data that is used on <u>Remote Access</u> and <u>RMS VPN</u>. Additionally, you can <u>Add Data</u> to this company by clicking **+ ADD** button.
- 6. Here, you can select one of the 9 tabs related to different sections of company management, changing tab will also change the table that is below.
- 7. Table that is relevant to the selected tab above.

Devices



- 1. Lets you add new devices. Same as in the <u>Devices page</u> in the <u>Management</u> section.
- 2. Lets you do the same actions as in (4) and (6) on all selected devices.
- 3. Search and filter devices by selected parameters.
- 4. View device details or set pack on it (similar to Set pack feature in the Devices page).
- 5. Change table settings and refresh data.
- 6. Manage services. Same as in the Manage services feature in the Devices page.

Users



- 1. Lets you invite new users to this company.
- 2. Lets you remove selected users from this company.
- 3. Search and filter users by selected parameters.
- 4. Change table settings and refresh data.

Tags



- 1. Lets you create new tags for this company.
- 2. Search through existing tags in this company.
- 3. Lets you view metrics of devices with this tag or remove this tag completely from the company.
- 4. Change table settings and refresh data.

Files



- 1. Upload new files to this company.
- 2. Lets you remove selected files from this company.
- 3. Search and filter through the company's files.
- 4. Let you download the desired file from this company.
- 5. Change table settings and refresh data.

Codes

- Codes you have created in <u>Create code</u> will appear here.
 - 1. Activate a credit/pack code in this company.
 - 2. Remove selected code. (Credits will be transferred back to the company on which the code was created).
 - 3. Search and filter through codes on this company.
 - 4. Change table settings and refresh data.

Metrics



- 1. Shows data values on specific timestamps.
- 2. Let you select the timeframe on which data was collected.
- 3. Lets you select a specific parameter on which data was collected.

Resource history



- 1. Search through all resources (credits/packs) on this company.
- 2. Download the detailed history of a specific resource.
- 3. Change table settings and refresh data.

Data history

- ▶ Here you will see the history of Credit-to-data conversion.
 - 1. Search and filter through the history of data addition of this company.
 - 2. Change table settings and refresh data.

Reports

Single Reports



- 1. Select tab of reports Single or Periodic.
- 2. Create a new report.
- 3. Remove selected reports
- 4. Do such actions as Generate a report, view a list of generated reports, and edit the report.
- 5. Search and filter through existing reports on this company.
- 6. Change table settings and refresh data.

Periodic Reports



- 1. Lets you filter periodic reports by period frequency.
- 2. Create a new report.
- 3. Search and filter through existing reports on this company.
- 4. Do such actions as view list of generated reports, edit the report.
- 5. Shows if the specific periodic report is enabled.
- 6. Change table settings and refresh data.